1 Atty

Citation

FTB Notice

Martinez, Philip (for Trustee Carolyn Bates-Welch)

Status Hearing Re: Filing of the Fourth Account **CAROLYN BATES-WELCH** is Trustee **NEEDS/PROBLEMS/COMMENTS:** The third account for the account **OFF CALENDAR.** Fourth Account period ending 12/31/12 was approved filed and set for hearing on 6/4/15. on 7/11/13. Cont. from 022715 Aff.Sub.Wit. Verified Inventory **PTC** Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp **Objections** Video Receipt CI Report 9202 Order Reviewed by: KT Aff. Posting **Reviewed on: 4/23/15** Status Rpt **UCCJEA Updates:** 4/27/15

**Recommendation:** 

File 1 – Welch

### Allen L. Funch, Jr. Living Trust Case No. 08Cl Docker, William F (fir James M. Bell – Successor Trustee/Petitioner) Case No. 08CEPR01217

Attorney

2

Seventh Account Current and Report of Trustee, and Petition for its Settlement, and for

Allowance of Trustee's Fees [Prob. C. 17200(b)(5) and (9)]

DC	D: 07/24/07		JAMES M. BELL, sole surviving Successor NEEDS/PROBLEMS/COMMENTS:
F	· D. 01 / L-1 / 01		Trustee, is Petitioner. (Successor Co-
			Trustee G. Thomas Caswell, Jr. is
			deceased.)
Со	nt. from	<del> </del>	Account period: 01/01/14 - 12/31/14
	Aff.Sub.Wit.		
✓	Verified		Accounting - \$989,946.14
	Inventory		Beginning POH - \$964,766.44
	PTC		Ending POH - <b>\$899,895.91</b> (\$186,506.91 is cash)
	Not.Cred.		(\$100,300.71 is Casi)
<b>√</b>	Notice of		Trustee - <b>\$7,075.00</b>
	Hrg		(3/4 of 1% of \$943,687.59 market value of
<b>√</b>	Aff.Mail	w/	Trust Assets)
	Aff.Pub.		Address and the second and the secon
	Sp.Ntc.		Attorney - <b>Not requested</b> (\$1,672.63 disbursed for attorney fees
	Pers.Serv.		during 2014)
	Conf.		
	Screen		Petitioner prays for an Order:
	Letters		Settling, allowing and approving the
	Duties/Supp		Seventh Account and Report of the
	Objections		Trustee;
	Video		Ratifying, confirming and approving     all acts and transactions of the Trustee
	Receipt		relating to the matters reflected in the
	CI Report		Account and Report; and
	9202		3. Authorizing and directing the Trustee
✓	Order		to pay himself compensation for
	Aff. Posting		services rendered during the period of Reviewed by: JF
	Status Rpt		the Account and Report in the sum of \$7,075.00.
	UCCJEA		\$7,075.00. <b>Updates:</b>
	Citation		Recommendation:
	FTB Notice		File 2 - Funch

#### 3

Case No. 11CEPR00220

Glenn Waehner (Estate) Case Herold, Kim M. (for Susan O. Waehner – Executor/Petitioner) Atty

First and Final Report of Status of Administration upon Waiver of Account and Petition for Settlement Thereof; for Allowance of Statutory Attorneys' Compensation; for Reimbursement of Costs Advanced; and for **Final Distribution** 

DOD: 02/14/11   SUSAN O. WAEHNER, Executor, is Petitioner.   Accounting is waived.		Indi Distribution					
Cont. from  Aff. Sub. Wit.  Verified  ✓ Inventory  ✓ PTC  ✓ Not. Cred.  ✓ Aff. Mail  Aff. Pub.  Sp. Ntc.  Pers. Serv.  Conf.  Screen  Letters   04/28/11   Dutles/Supp   Objections   Video Receipt   CI Report  ✓ P3202  ✓ Order  Aff. Posting   Status Rpt   UCCJEA   Citation    I. & A - \$2,494,868.70   POH - \$1,302,260.00 (\$50,260.00   str., 300,000 (\$50,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$502,260.00   \$1,302,260.00 (\$	DOD: 02/14/11		SUSAN O. WAEHNER, Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:			
Cont. from  Aff. Sub. Wit.  ✓ Verified  ✓ Inventory  ✓ PTC  ✓ Not.Cred.  ✓ Aff. Mail  Aff. Pub.  Sp. Ntc.  Pers. Serv.  Conf. Screen  Letters   04/28/11   Dutles/Supp   Objections   Video Receipt   CI Report  ✓ P3202  ✓ Order   Aff. Posting   Status Rpt   UCCJEA   Citation    I & A - \$2,494,868.70   POH - \$1,302,260.00 (\$50,260.00   str., 302,260.00 (\$50,260.00   str.,			<u> </u>				
Conf. from			Accounting is waived.				
Conf. from			- - 				
Aff. Sub. Wit.  ✓ Verified  ✓ Inventory  ✓ PTC  ✓ Not.Cred.  ✓ Notice of Hrg  Aff. Pub.  Sp. Ntc.  Pers. Serv.  Conf. Screen  Letters   04/28/11   Duties/Supp   Objections  Video Receipt   CI Report  ✓ 9202  ✓ Order  Aff. Posting   Status Rpt   UCC.JEA   Citation    Aff. Satus Rpt   Content	Сс	nt. from					
✓ Verified       ✓ Inventory         ✓ Inventory       ✓ PTC         ✓ Not.Cred.       Attorney - \$37,948.69 (statutory)         ✓ Notice of Hrg       Costs - \$1,377.50 (certified copies, filing fees, publication fees)         ✓ Aff.Mail       Aff.Pub.         Aff.Pub.       Distribution, pursuant to decedents will, is to:         Sp.Ntc.       Susan O. Waehner - 50% community property interest the in the following:         Conf.       Susan O. Waehner - 50% community property interest the interest following:         Uetters       04/28/11         Duties/Supp       Objections         Video Receipt       Vacation Ownership Interest in Ocean View Resort Villas Condominium         Vacation Ownership Interest in Newport Coast Villas       Vacation Ownership Interest in Newport Coast Villas         Reviewed by: JF       Reviewed on: 04/23/15         UCCJEA       Citation		Aff.Sub.Wit.	<b>•</b> • • • • • • • • • • • • • • • • • •				
✓ Inventory       Executor       - waived         ✓ PTC       Attorney       - \$37,948.69 (statutory)         ✓ Nofice of Hrg       Costs       - \$1,377.50 (certified copies, filing fees, publication fees)         ✓ Aff.Mail       Distribution, pursuant to decedents will, is to:         Sp.Ntc.       Distribution, pursuant to decedents will, is to:         Sp.Ntc.       Susan O. Waehner - 50% community property interest the in the following:         Conf.       Screen         Letters       04/228/11         Duties/Supp       • Wells Fargo Money Market Acct. xx5291         Objections       • Wells Fargo Money Market Acct. xx5291         Video       • Volacation Ownership Interest in Ocean View Resort Villas Condominium         • Vacation Ownership Interest in Newport Coast Villas       • Vacation Ownership Interest in Newport Coast Villas         Freviewed by: JF       Reviewed on: 04/23/15         UCCJEA       Citation	<b>√</b>	Verified	<b>†</b> '				
✓ PTC       ✓ Not.Cred.         ✓ Notice of Hrg       Costs       \$1,377.50 (certified copies, filling fees, publication fees)         ✓ Aff.Mail       Distribution, pursuant to decedents will, is to:         Sp.Ntc.       Susan O. Waehner - 50% community property interest the in the following:         Conf. Screen       Wells Fargo Money Market Acct. xx5291         Letters       04/28/11         Duties/Supp       Objections         Video Receipt       Vacation Ownership Interest in Ocean View Resort Villas Condominium         ✓ P202       ✓ Order         Aff. Posting       Status Rpf         UCCJEA       Citation    Attorney - \$37,948.69 (statutory)  Costs   \$1,377.50 (certified copies)  Status Rpf   UCCJEA   Citation	✓	<u> </u>	Executor - <b>waived</b>				
✓ Noticed.       ✓ Notice of Hrg       Costs - \$1,377.50 (certified copies, filling fees, publication fees)         ✓ Aff.Mail       Distribution, pursuant to decedents will, is to:         Sp.Ntc.       Syp.Ntc.         Conf.       Screen         Letters       04/28/11         Duties/Supp       Objections         Video Receipt       Naccentain Newport Coast Villas Condominium         Video Receipt       Vacation Ownership Interest in Ocean View Resort Villas Condominium         V 9202       Vorder         Aff. Posting       Status Rpt         UCCJEA       UCCJEA         Citation       Reviewed by: JF         Reviewed on: 04/23/15       Updates:         Recommendation: SUBMITTED	✓	· · · · · · · · · · · · · · · · · · ·	<b>*</b>				
✓ Notice of Hrg       Costs       \$1,377.50 (certified copies, filling fees, publication fees)         ✓ Aff.Mail       Distribution, pursuant to decedents will, is to:         Sp.Ntc.       Sp.Ntc.         Pers.Serv.       Susan O. Waehner - 50% community property interest the in the following:         Conf.       Screen         Letters       04/28/11         Duties/Supp       00jections         Video Receipt       Nacation Ownership Interest in Ocean View Resort Villas Condominium         Vacation Ownership Interest in Newport Coast Villas         CI Report       Vacation Ownership Interest in Newport Coast Villas         Reviewed by: JF         Reviewed on: 04/23/15         UCCJEA       Citation	<b>√</b>	! !	= Attorney - \$37,948.69 (statutory)				
Hrg copies, filing fees, publication fees)  ✓ Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters 04/28/11  Duties/Supp Objections  Video Receipt CI Report ✓ 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation  Copies, filing fees, publication fees)  Distribution, pursuant to decedents will, is to:  Susan O. Waehner - 50% community property interest the in the following:  • Wells Fargo Money Market Acct. xx5291 • Vollow Fargo Money Market Acct. xx5291 • Vollow Fargo Money Market Acct. xx5291 • Vacation Ownership Interest in Ocean View Resort Villas Condominium • Vacation Ownership Interest in Newport Coast Villas  Reviewed by: JF Reviewed on: 04/23/15 Updates: Recommendation: SUBMITTED	<b>√</b>	-	Costs - <b>\$1.377.50</b> (certified				
✓ Aff.Mail       Distribution, pursuant to decedents will, is to:         Sp.Ntc.       Sp.Ntc.         Pers.Serv.       Susan O. Waehner - 50% community property interest the in the following:         Conf. Screen       Wells Fargo Money Market Acct. xx5291         Letters   04/28/11   Development, Inc., a New York       Doties/Supp   Objections         Video Receipt   CI Report   ✓ 9202   ✓ Order   Aff. Posting   Status Rpt   UCCJEA   Citation   UCCJEA   Citation   Cit			1 /				
Sp.Ntc.    Pers.Serv.	✓						
Pers.Serv.   Susan O. Waering - 50% community property interest the in the following:   Conf.   Screen		Aff.Pub.	Distribution, pursuant to decedents will, is to:				
Pers.Serv.   Susan O. Waering - 50% community property interest the in the following:   Conf.   Screen		Sp.Ntc.	5 0 14 1 500				
Conf.   Screen							
Screen  Letters 04/28/11  Duties/Supp Objections Video Receipt CI Report ✓ 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation  100 shares of common stock of Brook Hill Development, Inc., a New York Corporation Vacation Ownership Interest in Ocean View Resort Villas Condominium Vacation Ownership Interest in Newport Coast Villas  Reviewed by: JF Reviewed on: 04/23/15 Updates: Recommendation: SUBMITTED			T T T T T T T T T T T T T T T T T T T				
Letters 04/28/11   Duties/Supp Objections   Video Receipt Video Resort Villas Condominium   CI Report Vacation Ownership Interest in Newport Coast Villas   ✓ 9202 Vorder   Aff. Posting Reviewed by: JF   Status Rpt Reviewed on: 04/23/15   UCCJEA Updates:   Citation Recommendation: SUBMITTED			· · · · · · · · · · · · · · · · · · ·				
Objections  Video Receipt CI Report ✓ 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation  Vacation Ownership Interest in Ocean View Resort Villas Condominium Vacation Ownership Interest in Newport Coast Villas  Reviewed by: JF Reviewed on: 04/23/15 Updates: Recommendation: SUBMITTED		<b>Letters</b> 04/28/11	Development, Inc., a New York				
Objections  Video Receipt  CI Report  ✓ 9202  ✓ Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Objections  Vacation Ownership Interest in Ocean View Resort Villas Condominium  Vacation Ownership Interest in Newport Coast Villas  Reviewed by: JF Reviewed on: 04/23/15 Updates: Recommendation: SUBMITTED		Duties/Supp					
Video Receipt • Vacation Ownership Interest in Newport Coast Villas   CI Report ✓ 9202   ✓ Order Aff. Posting   Status Rpt Reviewed by: JF   UCCJEA Reviewed on: 04/23/15   Updates: Recommendation: SUBMITTED							
Receipt CI Report ✓ 9202 ✓ Order Aff. Posting Status Rpt UCCJEA Citation  Ovacidation Ownership interest in Newport Coast Villas  Reviewed by: JF Reviewed on: 04/23/15 Updates: Recommendation: SUBMITTED							
CI Report  ✓ 9202  ✓ Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Reviewed by: JF  Reviewed on: 04/23/15  Updates:  Recommendation: SUBMITTED			· ·				
✓ Order   Aff. Posting   Status Rpt   UCCJEA   Citation     Reviewed by: JF   Reviewed on: 04/23/15   Updates:   Recommendation: SUBMITTED		CI Report					
Aff. Posting  Status Rpt  UCCJEA  Citation  Reviewed by: JF  Reviewed on: 04/23/15  Updates:  Recommendation: SUBMITTED	✓	9202	7				
Status Rpt       Reviewed on: 04/23/15         UCCJEA       Updates:         Citation       Recommendation: SUBMITTED	✓	Order	]				
UCCJEA Updates: Recommendation: SUBMITTED		Aff. Posting		Reviewed by: JF			
Citation Recommendation: SUBMITTED		Status Rpt		<b>Reviewed on:</b> 04/23/15			
		UCCJEA		Updates:			
✓   FTB Notice   File 3 - Waehner		Citation		<b>Recommendation:</b> SUBMITTED			
	✓	FTB Notice		File 3 - Waehner			

Donaldson, Larry A. (for Kenneth Roberts – Administrator)
Status Hearing Re: Issue of Removal or Bond Increase

DC	D: 02/24/2012	KENNETH ROBERTS, was appointed Administrator with	NEEDS/PROBLEMS/
		full IAEA and with bond set at <b>\$20,000.00</b> on	COMMENTS:
		10/18/2012.	
		<b>-</b>	Note: Amended First
Co	nt. from 031015	Minute Order of 03/02/2015 set this Status Hearing	Account filed
	Aff.Sub.Wit.	regarding Issue of Removal or Bond Increase. Minute Order states the accounting has been filed and set for	04/24/2015. Hearing
		03/10. Counsel and his client are admonished that	set for 06/10/2015
	Verified	removal is possible due to lack of progress in this matter.	361101 00/10/2013
	Inventory		Minute Order of 03/10/2015:
	PTC	Status Hearing Statement filed 03/04/2015 states a First	The Court instructs Mr.
	Not.Cred.	Account was filed on behalf of the Administrator with	Donaldson to do no further
	Notice of Hrg	the Court and notices were sent to appropriate parties.	work on the trust.
	Aff.Mail	The hearing on the First Account is scheduled for	
	Aff.Pub.	03/10/2015. On 03/03/2015 a notice of non-delivery	
	Sp.Ntc.	was received for the Notice sent to Christina Roberts	
	Pers.Serv.	Trustee of the Jennifer Roberts Special Needs Trust. Mr.  Donaldson states he has not received any other	
	Conf. Screen	notices of non-delivery including the one sent to	
	Letters	Jennifer Roberts at the same address as the one sent to	
	Duties/Supp	Christina Roberts, Trustee and the one sent to the	
		attorney for the Trustee, J. Stanley Teixeira. Since the	
	Objections	ast Court hearing on the Estate the Administrator	
	Video	checked with the mortgage of the real property,	
	Receipt	(Decedent's house) in the estate. The mortgage	
	CI Report	holder, Suntrust Mortgage told the Administrator that	
<u> </u>	9202	they would not extend a loan to the Beneficiaries since	
<u> </u>	Order	neither is employed. The mortgage holder did agree to leave the current loan on the real property in place if	<b>5</b> • • • • • • • • • • • • • • • • • • •
	Aff. Posting	the real property was placed in a trust with the Jessica	Reviewed by: LV
✓	Status Rpt	Roberts Special Needs Trust of Jennifer Roberts named	<b>Reviewed on:</b> 04/23/2015
	UCCJEA	as beneficiaries of the Trust for the real property with the	<b>Updates:</b> 04/27/2015
	Citation	Administrator named as Trustee.	Recommendation:
	FTB Notice		File 4A – Roberts
		Mr. Donaldson has drafted a trust placing the	
		Decedent's house in the trust with the administrator	
		Kenneth as Trustee and Jessica Roberts and Christina	
		Roberts as Trustee of the Special Needs Trust for Jennifer Roberts as the beneficiaries of that trust. Assuming that	
		this disposition of the real property is acceptable to the	
		Court. Mr. Donaldson states he will prepare the	
		Second and Final Account for the Administrator within	
		three weeks. He state he is getting help from another	
		attorney on putting together the Final Account in the	
		format required by the Court.	

Atty

Donaldson, Larry A. (for Kenneth Roberts – Administrator) First Account

DC	D: 02/24/2012	KENNETH ROBERTS, Administrator	NEEDS/PROBLEMS/COMMENTS:
		with full IAEA and bond set at	
		\$20,000.00, is petitioner.	OFF CALENDAR.
		A	Amended First Account filed
Со	nt. from 031015	Account period 02/24/2012 – 11/04/2014	04/24/2015. Hearing set for 06/10/2015
	Aff.Sub.Wit.	11/04/2014	-
✓	Verified	Accounting - \$? Beginning POH - \$129,764.97	Minute Order of 03/10/2015: Matter continued in order to cure defects.
	Inventory	Ending - \$123,040.13	Based on this Examiner's quick and cursory review
	PTC		of the Accounting, the deficiencies with the
	Not.Cred.		pleadings, include, but are not limited to the
	Notice of X		following:
	Hrg		Accounting does not balance. Need
	Aff.Mail X		Amended Accounting.
	Aff.Pub.		2. The narrative of the petition goes between
	Sp.Ntc.		Conservator and Administrator, Need
	Pers.Serv.		clarification.
	Conf.		
	Screen		3. Schedule C includes unusual items entitled  "loans to Estate from Ken Roberts" but does not
	Letters		provide explanation as to those items.
	Duties/Supp		
	Objections		4. Need Notice of Hearing.
	Video		5. Need notice to the following:
	Receipt		<ul> <li>Jessica A. Roberts</li> </ul>
	CI Report		Jennifer Roberts
	9202		Christen Roberts
	Order x		<ol> <li>Need Notice to Lisa Horton, Attorney representing Christina Roberts, Trustee of the Jennifer Roberts Special Needs Trust pursuant to the Request for Special Notice filed 02/19/2015.</li> </ol>
			7. Need Order.
	Aff. Posting	]	Reviewed by: LV
	Status Rpt		<b>Reviewed on:</b> 04/23/2015
	UCCJEA		<b>Updates:</b> 04/27/2015
	Citation		Recommendation:
	FTB Notice		File 4B - Roberts
			4B

Troy Dewayne Phillips (Estate)

Marshall, Jared C. (for Richard Dewayne Phillips – Administrator)

Status Hearing Re: Filing of the Inventory and Appraisal

DOI	D: 02/14/12		RICHARD DEWAYNE PHILLIPS, father, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Administrator with Full IAEA and	
			without bond on 12/04/12.	OFF CALENDAR
			Minute Order from hearing on 12/04/12 set	Court vacated this status
Cor	nt. from 04261	3	this matter for status regarding filing of the	hearing on 01/15/15; next
	514, 011515	Ο,	Inventory & Appraisal.	status hearing set for
-	Aff.Sub.Wit.		Status Donort filed 01/00/15 by Diobord	
$\vdash$	Verified		<b>Status Report filed 01/08/15</b> by Richard Dewayne Phillips, states: On 04/15/13,	08/20/15 at 9:00am
$\vdash$	Inventory		Petitioner, in his capacity as personal	CONTINUED FROM 07/25/14
	PTC		representative of decedent's estate, filed a complaint against the County of Fresno	<u> </u>
<b></b>	Not.Cred.		and other defendants in United States	<ol> <li>Need Inventory &amp;</li> </ol>
<b>-</b>			District Court, Eastern District of California,	Appraisal.
	Notice of		alleging violation of the decedent's civil	
	Hrg		rights. The lawsuit is based on the fact that	
-	Aff.Mail		decedent was murdered while in custody	
-	Aff.Pub.		of Fresno County. The complaint was filed by Anthony Boskovich, Esq. of the Law	
	Sp.Ntc.		Office of Anthony Boskovich in association	
	Pers.Serv.		with the law firm of Bode & Grenier, LLP.	
	Conf.		On 06/11/13, the County of Fresno filed a	
	Screen		Motion to Dismiss the lawsuit. On 12/03/13,	
	Letters		the Court granted the motion in part and denied the motion in part. On 12/13/13,	
	Duties/Supp		the parties appeared before the Court for	
	Objections		a scheduling conference. At that time, the	
	Video		lawsuit was set for jury trial on 02/24/15. On	
	Receipt		12/31/13, Petitioner filed a First Amended Complaint against all defendants,	
	CI Report		including the County of Fresno. On	
	9202		07/14/14, the parties submitted a stipulation	
-	Order		modifying the Court's prior scheduling	
$\vdash$	Aff. Posting		order. Under the terms of the stipulation, trial has been continued to 06/23/15. The	Reviewed by: JF
	Status Rpt		defendants hired attorney James D.	<b>Reviewed on:</b> 04/21/15
	UCCJEA		Weakley and James Arendt on 07/24/14.	Updates:
_	Citation		On 10/16/14 the trial court entered an order extending discovery deadlines	Recommendation:
	FTB Notice		through 03/12/15. At this time there are no	File 5 – Phillips
			assets in the Decedent's estate except for	·
			the causes of action currently being	
			litigated in federal court. Petitioner	
			requests the Court set a further status	
			conference in August or September 2015.	
			Order Approving Contingency Fee	
			Agreement was filed 08/15/13.	

# Yvette C. Greenberg (CONS/PE) Case No. 13CEPR00137 Helon, Marvin T. (Court appointed attorney for Conservatee)

Petition for Allowance of Fees to Attorney for Conservatee and Discharge of Attorney/Declaration of Marvin T. Helon in Support of Petition

			MARVIN T. HELON, Petitioner, was court	NEEDS/PROBLEMS/COMMENTS:
			appointed to represent the	
			Conservatee on 4/17/14.	
			The Public Guardian was appointed as  Conservator of the Person and Estate	
	Aff.Sub.Wit.		on 12/10/14.	
~	Verified			
	Inventory		Petitioner requests fees in connection	
	PTC		with the representation of the	
	Not.Cred.		Conservatee.	
~	Notice of		Petitioner asks that he be paid from the	
	Hrg		conservatorship estate for approx.	
>	Aff.Mail	W	21.31 hours @ \$300/hr or \$6,063.00, plus	
	Aff.Pub.		costs of \$435.00 as the filing fee for this	
	Sp.Ntc.		petition, a total of \$6,498.00.	
	Pers.Serv.		Service are itemized by date and	
	Conf.		include review of file, correspondence	
	Screen		with parties, conference with	
	Letters		Conservatee and attorneys,	
	Duties/Supp		attendance at hearing, etc.	
	Objections		Petitioner states the purposes for which	
	Video		counsel was appointed have been	
	Receipt		addressed and concluded and it is	
	CI Report		now appropriate to fix compensation	
	9202		and for Petitioner to be discharged as	
~	Order		the attorney for the Conservatee.	
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4/23/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6 - Greenburg

### 7 Vashti Winchester, Trenton Adams & Tamaiya Adams (GUARD/P)

Case No. 13CEPR00617

#### Atty Bush, Hilda (proper – paternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Tre	nton, 1		TEMPORARY EXPIRES 04/28/15	NEEDS/PROBLEMS/COMMENTS:
Tan	naiya, 5 mos.		HILDA BUSH, paternal aunt, is Petitioner.	CONTINUED FROM 03/10/15 Minute Order from 03/10/15 states:
			Father: <b>JOHN MICHAEL ADAMS</b> – Personally served on 11/13/14	Petitioner requests continuance to complete service on the siblings. Mr. Adams, father of the minors,
11	nt. from 012015 015	5,	Mother: <b>NOVELL BROWN</b> – Personally served on 11/25/14	represents that his father, Tom Kyle, is deceased and his mother, Francis Adams, is in a care facility.
	Aff.Sub.Wit.		Dada wa ali awawa alfadha ay TOM KVI F	
<b>✓</b>	Verified		Paternal grandfather: TOM KYLE – deceased	This petition pertains to Trenton & Tamaiya Adams only. Luella Douglas,
	Inventory		Paternal grandmother: FRANCES	maternal cousin, was appointed
	PTC		ADAMS – Served by mail on 03/14/15	successor guardian of Vashti
	Not.Cred.		with Notice of Hearing only	Winchester on 10/27/14. Clotilde Brown, maternal grandmother, was
🗸	Notice of			previously appointed as guardian of
	Hrg		Maternal grandfather: Deceased	both Vashti and Trenton on 09/25/13;
<b>✓</b>	Aff.Mail	w/o	Maternal grandmother: CLOTILDE BROWN - Deceased	however, Ms. Brown passed away on
	Aff.Pub.		BKOWN - Deceased	07/07/14.
	Sp.Ntc.		Siblings: TAMARA ADAMS (34), TONYA	
-	Pers.Serv.	w/	ADAMS (32), TRAVIS ADAMS (31),	1. Proofs of service filed 03/17/15,
🗸	Conf.		Quentessah equarte (20); lashayra	indicate that Notice of Hearing was served on the paternal
	Screen		WILLIAMS (19), WESTLEY WILLIAMS (17),	grandmother and siblings on
<b>✓</b>	Letters		SAHUANNA WILLIAMS (14) – all served	03/14/15, but does not state that
✓	Duties/Supp		by mail with Notice of Hearing only on 03/14/15	a copy of the Petition for
	Objections		00714710	Appointment of Guardian of the Person was served as required
	Video		<b>Petitioner states</b> [see Petition for details]	pursuant to Probate Code § 1511.
	Receipt		-	,
<b>✓</b>	CI Report		Court Investigator Jennifer Young filed	
	9202		a report on 01/12/15.	
<b> </b>	Order			Partament have 15
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 04/23/15
<del>                                   </del>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 7 – Winchester & Adams

#### Nola Lee Graham (Estate) Case No. 13CEPR00775

Atty Guerrero, Danielle R. (for Marc Graham – Executor – Petitioner)

8

First and Final Report of Personal Representative; Petition for Final Distribution on Waiver of Account; Waiver of Fees by Personal Representative; and Payment of Compensation to Attorney for Ordinary Services; and Reimbursement of Costs Advanced by Attorney (Prob. C. 10810, 10830, 10951, 3900)

DOD: 11/21/13		MARC GRAHAM, Son and Executor	NE	EDS/PROBLEMS/COMMENTS:
		without IAEA without bond, is Petitioner.	1.	Petitioner sold the estate real
		Petitioner is a resident of Chandler, AZ.	'	property and distributed the proceeds without authority in
	Aff.Sub.Wit.	Accounting is waived.		violation of the IAEA and Probate Code §11640. The Court may
<b>&gt;</b>	Verified Inventory	I&A: \$200,000.00 (real property located at 753 E. Sample in Fresno)		require additional information or accounting pursuant to Probate Code §10950, and/or may strike
<b>→</b>	PTC Not.Cred.	POH: \$0		any language in the order confirming and approving the acts and transactions of the petitioner.
~	Notice of Hrg	Petitioner states he believed he had	2	Attorney Guerrero requests
~	Aff.Mail	IAEA authority and sold the estate real property on 5/22/14 and divided the		compensation on an hourly basis,
	Aff.Pub.	proceeds between himself and his		but does not provide an itemized statement of services. The Court
	Sp.Ntc. Pers.Serv.	brother, Kenneth Graham, the only		may require further information.
	Conf. Screen	other heir. Kenneth Graham consented		
-	Letters 11/22/13	to the sale, and the sale was for \$195,000.00, which is 97.5% of the		
	Duties/Supp	appraised value within one year.		
	Objections	Although the sale was procedurally		
	Video	improper, no creditors were left unpaid and the cash was distributed equally to		
	Receipt	both beneficiaries. Receipt filed 3/24/15		
	CI Report	indicates receipt by Marc Graham and		
~	9202	Kenneth Graham of \$97,500.00 each.		
~	Order	Executor (Statutory): Waived		
	Aff. Posting	i		viewed by: skc
	Status Rpt UCCJEA	Attorney: \$1,800.00 (Less than statutory,		viewed on: 4/23/15 dates:
	Citation	computed at an hourly rate as set forth		commendation:
_	FTB Notice	in Exhibit A, for 6 attorney hours plus 2		8 - Graham
		estimated hours for appearance at this hearing @ \$225/hr.)		
		Costs: \$435.00 (filing fee)		

## Devon Fisher, Khamile Watson & Titus Watson (GUARD/P)Case No. 13CEPR00827 Jackson, Bobbie D. (Pro Per – Petitioner – Mother) Atty

9

Petition for Visitation

De	von, 15		BOBBIE D. JACKSON, mother, is petitioner.	NEEDS/PROBLEMS/
Kho	amile, 7			COMMENTS:
Titu	s, 4		VELICIA LEE JACKSON, maternal aunt, was appointed	
			guardian on 11/20/2013. Personally served on	Minute Order of
	nt. from 03171:	5	02/21/2015	03/17/2015: Examiner
	Aff.Sub.Wit.			notes handed in open
			Father (of Devon): <b>ANTHONY FISHER</b> , Declaration of Due	court; continued to allow time for defects to be
✓	Verified		Diligence filed 04/13/2015	cured. Parties advise that
	Inventory		Father (Khamile & Titus): <b>ORLANDO WATSON</b> , Declaration	the minor Devon is residing
	PTC		of Due Diligence filed 04/13/2015	with his mother instead of
	Not.Cred.			the guardian. The Court
	Notice of		Paternal Grandfather: Unknown	orders the Court
✓	Hrg		Paternal Grandmother: Shirley Beckham, served by mail	Investigator to investigate
	Aff.Mail	w/o	on 0410/2015	the whereabouts and well-
✓		, 0		being of each of the minor
	Aff.Pub.		Maternal Grandfather: Delores L. Jackson, Deceased	and report back to the
	Sp.Ntc.		Maternal Grandmother: Bobbie Ray Jackson,	Court. For the record, the
	Pers.Serv.		Deceased	paternal grandmother is Shirley Beckham and the
	Conf.		D. 100	paternal grandfather is
	Screen		<b>Petitioner states:</b> she is their mother and wants visiting	unknown.
	Letters		rights to stay the weekend with her. She states her sister is	
	Duties/Supp		denying her, stating she does not approve to bring them	
	Objections		to her address. Petitioner states she only has temporary	<u>Please see additional</u>
	Video		custody of the children until she was released. She states	<u>page</u>
	Receipt		the petitioner has kept the children from her during her prison term. Petitioner states that her case does not	
	CI Report		have anything to do with her children that they were in	
	9202		her custody before she was sentenced and has not lost	
	Order	n/a	her rights to her children. Petitioner loves her children	
	Aff. Posting	, G	very much and misses them. She states she has had not	Reviewed by: LV
	Status Rpt		communication with the children for 21 months.	<b>Reviewed on:</b> 04/23/2015
	UCCJEA		Petitioner states the guardian is willing to give her Devon	Updates:
	Citation		Fisher, the 15 year old, but not her babies. Petitioner	Recommendation:
	FTB Notice		states she is a changed person, she has paid for her	File 9 – Fisher & Watson
			mistakes during drug use, she goes to program every	
			day and can show proof, her parole approves of her	
			address and guardian should too. She states her date of	
			release was 12/26/2014.	
			Please see additional page	
		·		

### 9 (additional page) Devon Fisher, Khamile Watson & Titus Watson (GUARD/P)

Case No. 13CEPR00827

Attached to Petition are letters addressed to Petitioner from a Michelle (unclear who this is), and Velicia, guardian.

#### Needs/Problems/Comments:

Court Investigator to Provide:

1) Supplemental Report pursuant to Minute Order of 03/17/2015

10 Aydha Lee Milton (GUARD/P)

Case No. 13CEPR00839

ProPer Milton, Shawn Lee (Petitioner – Father)
Atty Splivalo, Michael (for Michael W. Purke

Splivalo, Michael (for Michael W. Purkey, Jr. & Jule E. Cable Skaggs – Objectors – Guardians)

Petition for Visitation

**SHAWN LEE MILTON**, father, is petitioner. **NEEDS/PROBLEMS/COMMENTS:** Age: 2 <u>Please see petition and objections for</u> 1. Need proof of service fifteen (15) days details prior to the hearing of the Notice of Hearing along with a copy of the Cont. from Petition for Visitation pursuant to Aff.Sub.Wit. Probate Code §1460 on the following: • Michael W. Purkey, Jr. Verified (Guardian) – Unless the court Inventory dispenses with notice. **PTC** Note: Declaration of Due Diligence filed 04/09/2015 states petitioner has only been Not.Cred. able to come up with a P.O. Box for Notice of Michael Purkey, Jr. He states he last had Hrg contact with him a year ago. w/o Aff.Mail • Julie E. Skaggs (Guardian) Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp **Objections** Video Receipt CI Report 9202 Order n/a Aff. Posting Reviewed by: LV **Reviewed on:** 04/23/2015 Status Rpt **UCCJEA Updates:** Citation **Recommendation:** File 10 - Milton **FTB Notice** 

11

Atty Betner, Nicholas (Pro Per – Guardian – Petitioner)
Atty Betner, Heidi (Pro Per – Guardian – Petitioner)

1) First Account of Guardian of Funds; and 2) Petition Requesting Approval of Accounting

1) First Account of Guardian of Funds; and 2) Petition Requesting Approval of Accounting				
		NEEDS/PROBLEMS/COMMENTS:		
	7	OFF CALENDAR		
	7	Amounded First Account filed 4.00.15 is		
Cont. from 031715		Amended First Account filed 4-20-15 is set for hearing on 5-28-15.		
Aff.Sub.Wit.		Serior neuring on 5 25 15.		
✓ Verified ×				
Inventory	1			
PTC				
Not.Cred.	1			
Notice of x				
Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf.				
Screen				
Letters				
Duties/Supp				
Objections				
Video	7			
Receipt				
CI Report				
9202				
✓ Order				
Aff. Posting		Reviewed by: skc		
Status Rpt	_	Reviewed on: 4-23-15		
UCCJEA	_	Updates:		
Citation	_	Recommendation:		
FTB Notice		File 11 – Betner		

#### Atty

12

Kruthers, Heather H. (for Public Guardian, Conservator of the Person and Estate)

#### Probate Status Hearing Re: Filing Inventory and Appraisal

		PUBLIC GUARDIAN was appointed	NEEDS/PROBLEMS/COMMENTS:
		Conservator of the Person on 2/10/2014; Letters issued on 2/20/2014.	OFF CALENDAR
	ont. from 011315 2415	PUBLIC GUARDIAN was appointed Conservator of the Estate on 8/26/2014; First Amended Letters reflecting	Inventory and Appraisal filed 3/25/2015.
	Aff.Sub.Wit.	appointment as Conservator of the Person	
_	Verified Inventory	and Estate issued on 9/2/2014.	
Ě	PTC	Minute Order dated 8/26/2014 from the hearing on the Public Guardian's Petition	
	Not.Cred.	for Appointment of Probate Conservator of the Estate set this hearing on 1/13/2015 for	
	Notice of Hrg	filing of the Inventory and Appraisal.	
	Aff.Mail	Notes for background:	
	Aff.Pub.	-	
	Sp.Ntc.	<ul> <li>On 2/10/2014, the Public Guardian was appointed the Conservator of the</li> </ul>	
	Pers.Serv.	Person of the Conservatee with medical	
	Conf.	powers;	
-	Screen	<ul> <li>Conservatee's son, ALBERT ROUSSEAU,</li> </ul>	
	Letters	had filed a petition for his daughter,	
-	Duties/Supp	ANDREA ROUSSEAU, to become Conservator, and it was denied;	
	Objections	Since 2/11/2014 the Public Guardian	
	Video Receipt	has been acting as Conservator of the Person, coordinating Conservatee's	
	CI Report	care providers;	
	9202	Prior to the Public Guardian's	
	Order	appointment as Conservator of the	
	Aff. Posting	Estate, Albert and the Conservatee's other son, <b>JEAN ROUSSEAU</b> , as Co-	Reviewed by: LEG
-	Status Rpt UCCJEA	Trustees, had been managing the	Reviewed on: 4/23/15 Updates:
	Citation	estate assets, the majority of which are	Recommendation:
	FTB Notice	primarily held in the LIZIBET E. ROUSSEAU	File 12 - Rousseau
		LIVING TRUST.	

LeVan, Nancy J. (for Susan Brown – Trustee)

Probate Status Hearing Re: First Filing Account

	T
Cont. from 031015	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	1
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	1
CI Report	
9202	4
Order	4
Aff. Posting	4
Status Rpt	-
UCCJEA	-
Citation FTB Notice	4
LIP NOTICE	

**SUSAN BROWN** was appointed as the Trustee of the 2013 Walter Edward Eastwood Revocable Trust pursuant to Order for Substituted Judgment entered 8-20-13 in Conservatorship Case No. 12CEPR00922.

On 1-28-14, at the hearing on the First and Final Account of Conservator, the Court authorized distribution to this trust and set this status hearing for Filing of the First Account.

#### NEEDS/PROBLEMS/COMMENTS:

Minute Order of 03/10/2015: Counsel represents that all needed information has no bee received and that the accounting will be the final account; she requests 30 days. If the petition is filed 2 court days prior, then no appearance is necessary on 04/28/2015.

# As of this Examiner's review nothing new has been filed.

 Need First Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV
Reviewed on: 04/22/2015
Updates:
Recommendation:
File 13 - Eastwood

# Miguel A. Lopez & Jessie L. Lopez (GUARD/P) Case No. 14CEPR00492 Pro Per Lopez, Mayra (Petitioner – Mother)

Petition for Termination of Guardianship

Miguel Age: 7		Mayra Lopez, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Jessie Age: 6			
			1. Need Notice of Hearing.
		Places and polition for details	2 Need proof of convice fifteen (15)
Cont. from		Please see petition for details	2. Need proof of service fifteen (15) days prior to the hearing of the
Aff.Sub.Wit.	,		Notice of Hearing along with a
✓ Verified			copy of the Petition for
			Termination of Guardianship or
Inventory			consent and waiver of notice or
PTC	<u> </u>		declaration of due diligence for:  • Frnesto Aguayo-7uniaa
Not.Cred.			<ul> <li>Ernesto Aguayo-Zuniga (Father)</li> </ul>
Notice of	X		Ernesto Aguayo (Paternal
Hrg	.,		Grandfather)
Aff.Mail	X		<ul> <li>Martha Zuniga (Paternal</li> </ul>
Aff.Pub.			Grandmother)
Sp.Ntc.			<ul> <li>Jose Lopez (Maternal Grandfather)</li> </ul>
Pers.Serv.	<u> </u>		Martha Martinez (Maternal
Conf. Screen			Grandmother)
Letters			Note: Declaration of Due Diligence
	_		filed 04/27/2015 lists Ernesto Aguayo
Duties/Sup	_		(Father), Ernesto Aguayo (Paternal
Objections			Grandfather), Martha Zuniga
Video Receipt			(Paternal Grandmother), and Jose Lopez (Maternal Grandfather), form
CI Report			is incomplete and only states
9202	<u> </u>		petitioner's last contact with Ernesto
			Aguayo-Zuniga was 09/2013.
Aff. Posting			Reviewed by: LV
Status Rpt			Reviewed on: 04/24/2015
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 14 - Lopez

#### 15 Christina DeLaCruz Irlas (Estate)

Case No. 14CEPR00634

Attorney: Bruce A. Neilson (for Petitioners Irene Irlas and Ruben Irlas)

# Amended Petition for Letters of Administration; Authorization to Administer Under Limited IAEA (Prob. C. 8002, 10450)

DC	D: 2/27/14		IRENE IRLAS and RUBEN IRLAS, are	NEEDS/PROBLEMS/COMMENTS:
			petitioner and request appointment as	
			Administrators without bond.	Need Notice of Petition to
				Administer the Estate.
	nt. from		Limited IAEA – ??	
	Aff.Sub.Wit.			2. Need proof of service of the
-			Decedent died intestate.	Notice of Petition to Administer the Estate on all parties entitled to
✓	Verified			notice.
	Inventory		Residence: Selma	Holice.
	PTC		Publication: <b>NEED</b>	3. Need waivers of bond from all
	Not.Cred.			heirs or bond set at \$15,000.
	Notice of			·
	Hrg		Estimated value of the estate:	4. Need proof of publication.
	Aff.Mail	Χ	Personal property - \$15,000.00	
	Aff.Pub.	Х	Real property - \$120,000.00	5. Need name(s) and date(s) of
-	Sp.Ntc.		Total - \$135,000.00	death of any deceased heir. Local Rule 7.1.1D.
-	•			Local Rule 7.1.1D.
-	Pers.Serv.			6. Need Order.
	Conf.		Probate Referee: Steven Diebert.	o. Moda Gradi.
-	Screen			Note: California Rules of Court, Rule
✓	Letters			7.53(a) states an amended pleading
1	Duties/Supp			requires the same notice of hearing
H				(including publication) as the
	Objections			pleading it amends.
	Video			
	Receipt			
	CI Report			Please see additional page
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 4/24/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15 - Irlas
				15

#### 15 Christina DeLaCruz Irlas (Estate)

Case No. 14CEPR00634

**Note:** If the petition is granted, status hearings will be set as follows:

- Wednesday, May 27, 2015 at 9:00 a.m. in Department 303, for the filing of the bond, if required.
- Wednesday, September 23, 2015 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Wednesday**, **June 22**, **2016** at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Marblestone, Ronald W. (of Redwood City for Executor Margaret J. Berlese
Status Hearing Re: Filing of the Inventory and Appraisal

	orares freating its: Filling of the invertion)	
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		Final Inventory and Appraisal
Cont. from		filed 04/20/2015.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		<b>Reviewed on:</b> 04/23/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 - Berlese

#### Attorney Vierra, Manuel N., of Hanford (for Petitioners Richard Pontecorvo and Ryan Pontecorvo)

17

# Petition for Final Distribution Without an Accounting and Request for Statutory Attorney's Fees

DOD: 7/9/2014		RICHARD PONTECORVO and RYAN	NEEDS/PROBLEMS/COMMENTS:
<b> </b>		PONTECORVO, sons and Co-	
		Administrators with Will Annexed, are	Petition does not contain a
<u> </u>		Petitioners.	statement regarding whether
	ont. from		notice has been sent to the
		Accounting is waived.	Franchise Tax Board as required
<b> </b>	Aff.Sub.Wit.	6175 000 00	pursuant to Probate Code
✓	Verified	1 & A	9202(c)(1) for estates in which
/	Inventory	POH — \$175,000.00	Letters were issued 7/1/2008 or
<u> </u>	,	(no cash)	after, and Court records
✓	PTC		contain no proof of service of such notice. Need proof of
	Not.Cred.	Co-Administrators — <b>waive</b>	service of notice to the
✓	NOI.CIEG.	CO / Carrill IISTICTOTS WAIVE	Franchise Tax Board pursuant to
	Notice of N/A		Probate Code 9202(c)(1).
	Hrg	Attorney — \$6,250.00	1100010 0000 7202(0)(1).
	Aff.Mail	(statutory)	2. Paragraph 15 of requests the
	Aff.Pub.	, , , , , , , , , , , , , , , , , , ,	Court authorize the
	Sp.Ntc.		Administrators to pay out of
	Pers.Serv.	Closing — <b>\$500.00</b>	funds of the estate the sum of
	Conf.		\$6,250.00 for statutory attorney
	Screen		fees; and paragraph 16
┢	Letters 100614	Distribution pursuant to Decedent's Will	requests authority for
<b> </b>		is to:	Administrators to retain the sum
┢	Duties/Supp Objections	RICHARD PONTECORVO – an	of <b>\$500.00</b> for closing reserve.  However, based upon the
	<del>`</del>	undivided ½ interest in real	statement of property on hand,
	Video		the estate does not contain any
<b> </b>	Receipt	property;	cash funds. Need clarification
<u> </u>	CI Report	RYAN PONTECORVO – an undivided	and statement regarding the
✓	9202	½ interest in real property.	source of payment for the
✓	Order		statutory attorney fees and
	Aff. Posting		closing reserve.  Reviewed by: LEG
<b> </b>			Reviewed by: ££6
<b> </b>	Status Rpt UCCJEA		Updates:
$\vdash$	Citation		Recommendation:
-			
	FTB Notice X		File 17 - Pontecorvo

Aguilar, Ilda (pro per Petitioner/maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			Temporary Expires 3/17/15	NEEDS/PROBLEMS/ COMMENTS:
			ILDA AGUILAR, maternal grandmother, is petitioner.	COMMENTS.
1 1	nt. from 12091 0315, 031715	14,	Please see petition for details.  Court Investigator Report filed on 12/2/14.	Continued from 3/17/15. Minute order states Mr. Garza is to file
✓	Aff.Sub.Wit. Verified		Objection of father, Gabriel Garza, filed on 4/7/15.	and properly serve written objections no later than 4/7/15. The
	Inventory			court orders supervised
	PTC Not.Cred.			visits for MR. Garza every other Saturday,
<b>√</b>	Notice of Hrg			starting 3/21/15, from noon to 2 p.m. at the
1	Aff.Mail	W/		McDonalds on Whitesbridge in
	Aff.Pub.			Kerman. If Mr. Garza is
	Sp.Ntc.			more than 15 minutes
✓	Pers.Serv.	W/		late for any visit, the guardian may leave
<b>√</b>	Conf. Screen			the visit.
✓	Letters			Need proof of service showing the
✓	Duties/Supp			objections have
✓	Objections			been served on: a. Ilda Aguilar
	Video Receipt			(petitioner) b. Maricruz Aguilar
1	CI Report			(mother)
	9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 4/23/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18 - Garza

Montserat Patino (GUARD/E) Case No. 14CEPR00953

Amador, Catherine A. (for Maria Guadalupe Valencia – Mother – Guardian – Petitioner)

Report of Sale and Petition for Order Confirming Sale of Real Property (Probate Code §§ 2540,10308)

		MARIA GUADALUPE VALENCIA, Mother and Guardian of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.	I&A filed 3/16/15 indicates that the minor owns a 20% interest in real property valued at \$25,000.00 (total value \$125,000.00).	Note: The original petition for guardianship of the estate estimated the minor's share at approx. \$12,000.00 and the Order to Deposit Money Into Blocked
<b>&gt;</b>	Inventory PTC Not.Cred.	Order of 2/22/15 authorized Petitioner to sell the real property subject to court confirmation.	Account filed 1/13/15 reflected that amount. If the net amount to the minor will be different, a new Order to Deposit Money Into Blocked Account may be necessary.
<b>&gt; &gt; &gt;</b>	Notice of Hrg Aff.Mail Aff.Pub.	Sale price: \$129,990.00 Overbid: \$137,345.00 Appraisal: \$125,000.00 (total value)	Note: The Court will set a status hearing for the filing of the Receipt for Blocked Account as follows:
	Sp.Ntc. Pers.Serv. Conf. Screen	Property: 2874 West Lawson Street, Caruthers, CA 93609	Tuesday, June 9, 2015  If filed, the status hearing may be taken off calendar.
>	Letters1/13/15Duties/SuppObjectionsVideo	Publication: Business Journal  Buyer: Rosa Cruz Reyes, an unmarried woman	Note: The status hearing originally set for 5/4/15 for the filing of the Inventory and Appraisal has been taken off calendar, since the I&A
	Receipt CI Report 9202 Order	Broker: 6% or \$7,794.00 to Carmen Suikowsky of Guarantee Financial Real Estate	was filed 3/16/15.
<b>&gt;</b>	Aff. Posting Status Rpt UCCJEA	Minor's share of proceeds to be deposited into blocked account.	Reviewed by: skc Reviewed on: 4/23/15 Updates:
	Citation FTB Notice		Recommendation: File 19 - Patino

### Ignacio Gomez Molina (CONS/P) Case Helon, Marvin T. (Court Appointed for Conservatee/Petitioner) Case No. 14CEPR01160

Petition for Allowance of Fees to Attorney for Conservatee Declaration of Marvin T. Helon

in Support of Petition (Probate Code §§ 1470, 1471)

1	e: 62	`	MARVIN T. HELON, Petitioner, was Court	NEEDS/PROBLEMS/COMMENTS:
Ag	e. 62		Appointed to represent the Conservatee on	NEEDS/FROBLEMS/COMMENTS.
			02/02/15.	<b>Note:</b> The Court discharged
			02/02/10.	Mr. Helon as Counsel for the
			ABELINA ROCHA de GOMEZ, spouse, was	Conservatee, subject to
			appointed Conservator of the Person on	reappointment as necessary
Со	nt. from		02/25/15.	at the hearing in 02/25/15.
	Aff.Sub.Wit.			
✓	Verified		Petitioner requests fees in connection with his	
	Inventory		representation of the Conservatee for the	
	PTC		Petition to Appoint Conservator.	
	Not.Cred.		Petitioner asks that he be paid from	
✓	Notice of		conservatee's assets for 6.13 hours @ \$300/hr.	
	Hrg		for a total of \$1,809.00, plus a costs in the	
✓	Aff.Mail	w/	amount of \$435.00 (filing fees).	
	Aff.Pub.			
	Sp.Ntc.		Services are itemized by date and include review of documents, visits with clients, and	
	Pers.Serv.		court appearances.	
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 04/23/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20 – Molina

- Atty LeVan, Nancy J. (for Petitioner Rodolfo Estrada, Sr.)
  Atty Walters, Jennifer (court appointed for conservatee)
- Atty Kruthers, Heather (for Temporary Conservator/Public Guardian)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

	1821, 2680-2682)				
			TEMPORARY EXPIRES 4/28/15 (Public	NEEDS/PROBLEMS/COMMENTS:	
			Guardian is Temporary Conservator)	Court Investigator advised rights on 2/4/15.	
Cor 031	nt. from 021015 715	,	<b>RUDOLFO ESTRADA, SR.</b> , father, is petitioner.	Continued from 3/17/15. Minute Order states the court finds good cause to appoint the Public Guardian as	
	Aff.Sub.Wit.		Please see petition for details.	Temporary Conservator if the person. The	
<b>√</b>	Verified		Canacity Declaration filed	Court advises that the Public Guardian will set the rules and directs that the	
	Inventory		Capacity Declaration filed.	Conservatee's documents such as mail be	
	PTC			turned over to the Public Guardian. The	
	Not.Cred.		Court Investigator Report filed on	Public Guardian will Report back to the Court as to visitation, capacity, and with a	
✓	Notice of		2/4/15	determination as to whether or not the	
	Hrg			Conservatorship should continue.	
✓	Aff.Mail	W/		1. Capacity Declaration filed on 3/16/15	
	Aff.Pub.			is incomplete. #1 does not list the	
	Sp.Ntc.			name of the physician (it lists Valley Health Team); #4a does not list the	
✓	Pers.Serv.	W/		date the physician last saw the	
<b>√</b>	Conf.			conservatee; and it was completed by	
	Screen			a Physician's Assistant. The Capacity	
✓	Letters			Declaration must be completed by a California licensed physician or	
✓	Duties/Supp			psychologist acting within the scope of	
	Objections			their licensure. A copy of the same	
<b>√</b>	Video			Capacity Declaration was filed on 3/16/15 with the signature of Christiane	
	Receipt			George D.O. however she did not	
✓	CI Report			initial at #7 and the document still	
	9202	Ì		does not state the date the	
✓	Order			conservatee was last seen.	
	Aff. Posting			Reviewed by: KT	
	Status Rpt			Reviewed on: 4/23/15	
	UCCJEA			Updates:	
✓	Citation			Recommendation:	
	FTB Notice			File 21A - Estrada	
				O1 A	

- Atty LeVan, Nancy J. (for Rodolfo Estrada, Sr.)
- Atty Walters, Jennifer (court appointed for conservatee)
- Atty Kruthers, Heather (for Temporary Conservator/Public Guardian)

Probate Status Hearing Re Report from Public Guardian

		PUBLIC GUARDIAN was appointed temporary Conservator by minute order	NEEDS/PROBLEMS/COMMENTS:
		dated 3/17/15.	
Со	nt. from	Minute order dated 3/17/15 states the Public Guardian will Report back to the	
	Aff.Sub.Wit.	Court as to visitation, capacity, and	
	Verified	with a determination as to whether or	
	Inventory	not the Conservatorship should	
	PTC	continue.	
	Not.Cred.	Status Report of the Public Guardian	
	Notice of	regarding the need for a	
	Hrg	conservatorship was filed on 4/16/15	
	Aff.Mail	states the matter was assigned to	
	Aff.Pub.	Deputy Public Guardian Stacy Mauro.  Based on her information the Public	
	Sp.Ntc.	Guardian recommends that the	
	Pers.Serv.	conservatorship be <b>dismissed</b> .	
	Conf.	Declaration of Stacy Mauro attached to	
	Screen	the status report states it is her strong	
	Letters	belief that Mr. Estrada has the capacity	
	Duties/Supp	to make his own decisions. After	
-	Objections Value	reviewing medical records and	
	Video Receipt	speaking with Mr. Estrada's family, PG Mauro believes he has a history of	
	CI Report	making very poor choices; however, PG	
	9202	Mauro believes this is not due to a lack	
	Order	of capacity, but simply poor decision	
	Aff. Posting	making. He appears to be receiving	Reviewed by: KT
	Status Rpt	proper care and is regularly visiting his girlfriend and children.	<b>Reviewed on:</b> 4/23/15
	UCCJEA	giiniona ana criiiaron.	Updates:
	Citation		Recommendation:
	FTB Notice		File 21B - Estrada

**21B** 

### Mia Sanchez, Kiara Sanchez and Nathan Sandoval

Atty Bandala, Idalia (Pro Per – Paternal Aunt – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details	NEEDS/PROBLEMS/
			COMMENTS:
			Continued from 2 20 15
			Continued from 3-28-15
			1. Petitioner's Declaration
	Aff.Sub.Wit.		filed 3-11-15 states Mr.
>	Verified		Bandala was served
	Inventory		by registered mail. No
	PTC		return receipt signed by Mr. Bandala is
	Not.Cred.		provided. Probate
>	Notice of		Code §1511 requires
	Hrg		personal service.
>	Aff.Mail		
	Aff.Pub.		2. Petitioner's Declaration
	Sp.Ntc.		filed 3-11-15 states the
	Pers.Serv. X		father of Efren, Mia, Kiara, and Nathan is
>	Conf.		deceased and the
	Screen		paternal grandparents'
>	Letters		whereabouts are
>	Duties/Supp		unknown. If diligence
	Objections		is not found, need service on paternal
	Video		grandparents pursuant
	Receipt		to Probate Code
>	CI Report		§1511.
>	Clearances		
<b>&gt;</b>	Order		3. If diligence is not found, need proof of service on Maternal Grandparents and paternal grandfather of Yajayra pursuant to Probate Code §1511.
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 4-23-15
<b>&gt;</b>	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 22 – Bandala,
			Sandoval, Sanchez

23 Atty Atty

Scott, Larry (pro per Objector)

#### **Petition for Instruction to Trustee**

	<b>K. MICHAEL SCOTT</b> , nominated sole successor trustee, is petitioner.	NEEDS/PROBLEMS/ COMMENTS:
	Please see petition for details.	Objections are not verified. Probate
Cont. from 031715  Aff.Sub.Wit.  Verified	Opposition to Petition filed by Larry L. Scott on 4/13/15.	Code § 1021
Inventory PTC	Response to Larry S. Scotts Opposition filed on 4/17/15	
Not.Cred.  ✓ Notice of Hrg	Memorandum of Points and Authorities in Support of Petition for Instructions filed on 4/20/15.	
✓ Aff.Mail W/ Aff.Pub. Sp.Ntc.		
Pers.Serv.		
Screen  Letters		
Duties/Supp Objections		
Video Receipt		
CI Report 9202		
√ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 4/24/15
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 23 – Glenn & Scott

### Cierra Rayann Jurado (GUARD/P) Case No. 15CEPR00153 Hinojosa, Eva Antonia (pro per – maternal great-aunt) Petition for Appointment of Guardianship of the Person (Prob. C. 1510) 24 Case No. 15CEPR00153

Petitioner

TEMPORARY DENIED ON 03/02/15 DUE TO NO APPEARANCES AT HEARING	A a a . 1			NO TEMPORARY IN PLACE;	NEEDS/PROBLEMS/COMMENTS:
NO APPEARANCES AT HEARING   EVA ANTONIA HINOJOSA, maternal greataunt, is Petitioner.   Service on 03/02/15   Served on 03/02/15   Inventory   PTC   Motice of Hed 03/03/15   Not.Cred.   Paternal grandfather: MANUEL JURADO, SR. Paternal grandfather: ELIDA MOLINA   Aff.Nub.   Maternal grandfather: DANNY FLORES   Maternal grandfather)   Maternal grandfather: DANNY FLORES   Maternal grandfather)   Maternal grandfather: DONNA ALCANTAR   Consent & Waiver of Notice filed 03/03/15   Sp.Nic.   Consent & Waiver of Notice filed 03/03/15   Siblings: ALICIA JURADO (26), VICTORIA Screen   JURADO (27), Elizabeth Jurado (sibling)   GONZALEZ (7), ROSALYN (3)   Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.   Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.   Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.   Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.   Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.   Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.   Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.   Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.   Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.   Petitioner states that she has raised Cierra she raise Cierra.   Petitioner states that she has raised Cierra she raise Cierra.   Petitioner states that she has raised Cierra she raise Cierra.   Petitioner states that she has raised Cierra she raise Cierra.   Petitioner states that she has raised Cierra she raise Cierra she r	Ag	JE. I			NEED3/FRODLEM3/COMMENIS:
Cont. from					1 Need proof of service by mail
Cont. from  Aff. Sub. Wit.  ✓ Verified  Inventory  Not.Cred.  ✓ Nofice of Hrg  Aff. Mail x  Aff. Pub.  Sp. Ntc.  ✓ Pers. Serv. w/  ✓ Conf. Screen  ✓ Duties/Supp  Objections  Video Receipt  ✓ Citation  EVA ANTONIA HINOJOSA, maternal greataunt, is Petitioner.  Adf. Posting  Status Rpt  Voerified  Father: MANUEL JURADO – personally served on 03/02/15  Mother: ALESHA FLORES – Consent & Waiver of Notice or Declaration of Due Diligence for:  a. Manuel Jurado, Sr. (paternal grandfather)  b. Elica Molina (paternal grandfather)  b. Elica Molina (paternal grandfather)  b. Elica Molina (paternal grandfather)  c. Danny Flores (maternal grandfather)  d. Alicia Jurado (sibling)  e. Victoral Jurado (sibling)  g. Manuel Jurado (sibling)  g. Manuel Jurado (sibling)  g. Manuel Jurado (sibling)  g. Manuel Jurado (sibling)  e. Victoral Jurado (sibling)  g. Manuel Jurado (sibling)  f. Elizabeth Jurado (sibling)  g. Manuel Jurado (sibling)  f. Elizabeth Jurado (sibling)  g. Manuel Jurado (sibling)  f. Elizabeth Jurado (sibling)  f. Elizabeth Jurado (sibling)  g. Manuel Jurado (sibling)  f. Elizabeth Jurado (sibling)  f. Elizabeth Jurado (sibling)  g. Manuel Jurado (sibling)  f. Elizabeth Jurado (sibling)  g. Manuel Jurado (sibling)  f. Elizabeth Jurado (sibling)  f. Eliza				NO ALLEANANCES ALLEANING	
Cont. from  Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Not.Cred.  ✓ Notice of Hrg  Aff.Pub.  Sp.Ntc.  ✓ Pers.Serv. w/  ✓ Pers.Serv. w/  ✓ Duties/Supp  Objections  Video Receipt  ✓ Corder  Aff. Posting  Status Rpt  ✓ Corder  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Cont. from  Aff.Sub.Wit.  Father: MANUEL JURADO – personally served on 03/02/15  Waiver of Notice of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for:  a. Manuel Jurado, Sr. (paternal grandfather)  Aff. Posting  Sp.Ntc.  ✓ Pers.Serv. w/  ✓ Conf.  Screen  Aff. Posting  Status Rpt  ✓ Corder  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  With a copy of the Petition for Appointment of Guardian of the Person or Consent & Appointment of Guardian of the Person or Consent & Mappointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for:  a. Manuel Jurado, Sr. (paternal grandfather)  b. Elida Molina (paternal grandfather)  c. Danny Flores (maternal grandfather)  d. Alicia Jurado (sibling)  f. Elizabeth Jurado (sibling)  g. Manuel Jurado (sibling)  f. Elizabeth Jurado (sibling)  Status Rpt  ✓ Corder  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation				EVA ANTONIA HINOJOSA, maternal areat-	•
Cont. from					
Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Not.Cred.  ✓ Notice of Hrg  Aff.Mail x  Aff.Pub.  Sp.Ntc.  ✓ Pers.Serv. w/  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ Corder  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Aff. Posting  Status Rpt  ✓ Verified  Father: MANUEL JURADO – personally served on 03/02/15  Mother: ALESHA FLORES – Consent & Waiver of Notice of One Output Diligence for:  a. Manuel Jurado, Sr. (paternal grandfather)  b. Elida Molina (paternal grandfather)  b. Elida Molina (paternal grandfather)  c. Danny Flores (maternal grandfather)  d. Alicia Jurado (sibling)  f. Elizabeth Jurado (sibling)  f. Elizabeth Jurado (sibling)  g. Manuel Jurado (sibling)  f. Elizabeth Jurado (sibling)  g. Manuel Jurado (sibling)  f. Elizabeth Jurado (sibling)  g. Manuel Jurado (sibling)  f. Elizabeth Jura	Со	ont. from			· ·
Inventory		Aff.Sub.Wit.		Father: MANUEL JURADO – personally	
Inventory	✓	Verified		served on 03/02/15	<u> </u>
PTC					Declaration of Due Diligence
Notice of Hrg					
Notice of Hrg				ot Notice filed 03/03/15	
Hrg	<b>—</b>			Patornal grandfathor: MANUEL HIPADO CD	
Aff.Mail x Aff.Pub.  Sp.Ntc.  ✓ Pers.Serv. w/ ✓ Conf. Screen ✓ Letters ✓ Duties/Supp ✓ Objections Video Receipt ✓ CI Report  Aff. Posting Status Rpt ✓ UCCJEA Citation  Maternal grandfather: DANNY FLORES Maternal grandmother: DONNA ALCANTAR - Consent & Waiver of Notice filed 03/03/15  Maternal grandfather: DANNY FLORES Maternal grandfather: DANNY FLORES Maternal grandfather: d. Alicia Jurado (sibling) e. Victoria Jurado (sibling) f. Elizabeth Jurado (sibling) g. Manuel Jurado (sibling) g. Manuel Jurado (sibling) g. Manuel Jurado (sibling) f. Elizabeth Jurado (sibling) g. Manuel Jurado (sibling)	_				.,
Aff.Pub.			~	Tatemai granamomer, LLIDA MOLINA	,
Maternal grandmother: DONNA ALCANTAR			^	Maternal grandfather: DANNY FLORES	, ,
Sp.Nrc.   Consent & Waiver of Notice filed 03/03/15   e. Victoria Jurado (sibling)   f. Elizabeth Jurado (sibling)   g. Manuel Jur					,
Conf.   Siblings: ALICIA JURADO (26), VICTORIA   JURADO (24), ELIZABETH JURADO (20),   MANUEL JURADO (17), MORGAN   GONZALEZ (7), ROSALYN (3)     Objections   Video   Receipt   Video   Receipt   Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.     Y CI Report   Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.     Y Order   Aff. Posting   Status Rpt   V UCCJEA   Citation   Citation   Recommendation:     T. EliZabeth Jurado (sibling)   g. Manuel			,		ι ο,
Screen  JURADO (24), ELIZABETH JURADO (20),  MANUEL JURADO (17), MORGAN  GONZALEZ (7), ROSALYN (3)  Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.  CI Report  9202  Court Investigator Samantha Henson filed a report on 04/21/15.  Reviewed by: JF  Reviewed on: 04/23/15  Updates:  Recommendation:			/		, <i>-</i> ,
✓ Letters MANUEL JURADO (17), MORGAN   ✓ Duties/Supp GONZALEZ (7), ROSALYN (3)   Video Receipt Since birth and that the parents agree that she raise Cierra.   ✓ CI Report Court Investigator Samantha Henson filed a report on 04/21/15.   Aff. Posting Status Rpt   ✓ UCCJEA UCCJEA   Citation Reviewed by: JF   Reviewed on: 04/23/15   Updates: Recommendation:	<b>√</b>			• , ,	g. Manuel Jurado (sibling)
✓ Duties/Supp       GONZALEZ (7), ROSALYN (3)         Objections       Petitioner states that she has raised Cierra since birth and that the parents agree that she raise Cierra.         ✓ CI Report       Court Investigator Samantha Henson filed a report on 04/21/15.         Aff. Posting       Reviewed by: JF         Status Rpt       Reviewed on: 04/23/15         UCCJEA       Updates:         Citation       Recommendation:				, ,	
Objections   Video   Receipt   Since birth and that the parents agree that she raise Cierra.   Video   Receipt   Since birth and that the parents agree that she raise Cierra.   Court Investigator Samantha Henson filed a report on 04/21/15.   Reviewed by: JF   Reviewed on: 04/23/15   Updates:   Recommendation:   Re				· ·	
Video Receipt since birth and that the parents agree that she raise Cierra.   ✓ CI Report 9202   ✓ Order Court Investigator Samantha Henson filed a report on 04/21/15.   Aff. Posting Reviewed by: JF   Status Rpt Reviewed on: 04/23/15   ✓ UCCJEA Updates:   Citation Recommendation:	<b>✓</b>			GUNZALEZ (/), KUSALYN (3)	
Video Receipt since birth and that the parents agree that she raise Cierra.   ✓ CI Report Court Investigator Samantha Henson filed a report on 04/21/15.   Aff. Posting Reviewed by: JF   Status Rpt Reviewed on: 04/23/15   ✓ UCCJEA Updates:   Citation Recommendation:				<b>Petitioner states</b> that she has raised Cierra	
Receipt   She raise Cierra.   Court Investigator Samantha Henson filed a report on 04/21/15.   Reviewed by: JF   Reviewed on: 04/23/15   Updates:   Recommendation:   Recommendatio					
9202   Court Investigator Samantha Henson filed a report on 04/21/15.   Reviewed by: JF   Reviewed on: 04/23/15   UCCJEA   Citation   Recommendation:					
✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation    report on 04/21/15.  Reviewed by: JF  Reviewed on: 04/23/15  Updates:  Recommendation:	✓	CI Report			
Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Reviewed by: JF  Reviewed on: 04/23/15  Updates:  Recommendation:					
Status Rpt  ✓ UCCJEA  Citation  Reviewed on: 04/23/15  Updates:  Recommendation:	✓			report on 04/21/15.	
✓ UCCJEA Updates:   Citation Recommendation:					
Citation   Recommendation:					
	✓				-
ETD Notice		Citation			Recommendation:
		FTB Notice			File 24 - Jurado

### Jaedyn Moore & Scarlett Loper (GUARD/P) Case No. 15CEPR00189 Foster, Dawn (pro per – paternal aunt) 25

Petitioner Foster, Anthony (pro per – paternal uncle) Petitioner

Petition for Appointment of Guardianship of the Person

Jaedyn, 3	TEMPORARY EXPIRES 04/28/15	NEEDS/PROBLEMS/COMMENTS:
Scarlett, 2  Cont. from  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail w/  Aff.Pub.  Sp.Ntc.  Pers.Serv. x  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order	DAWN FOSTER and ANTHONY FOSTER, paternal aunt and uncle, are Petitioners.  Father: JOSEPH DEWAYNE MOORE – Declaration of Due Diligence filed 02/23/15  Mother: CASEY MARIE COX LOPER – Consent & Waiver of Notice filed 04/20/15  Paternal grandfather: DELVIN MOORE – deceased Paternal grandmother: HELEN MOORE – Served by mail on 02/26/15  Maternal grandfather: JESSE COX – Declaration of Due Diligence filed 03/12/15 Maternal grandmother: DECEASED  Siblings: BROOKE LOPER, MICAH PICKETT – both served by mail on 02/26/15  Petitioners state [see Petition for details].  Samantha Henson filed a report on 04/21/15.	1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice for:  a. Joseph DeWayne Moore (father) – personal service required; unless diligence is found; Declaration of Due Diligence filed 02/23/15 states that his current whereabouts are unknown  b. Jesse Cox (maternal grandfather) – service by mail sufficient; unless diligence is found, Declaration of Due Diligence filed 03/12/15 states that he is estranged from the mother and his whereabouts are unknown
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 04/23/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 25 – Moore & Loper

Willoughby, Hugh W

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C.

8002, 10450)

1.	<b>T</b>	
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		<b>CONTINUED TO 5/19/15</b>
		Per Attorney Request
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order	=	
Aff. Posting		Reviewed by: skc
Status Rpt	4	<b>Reviewed on:</b> 4/23/15
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 26 - Tange

#### 27

Case No. 15CEPR00345

Areli Anahi Gomez (GUARD/P) Cas Martinez, Rosalba (Pro Per – Maternal Grandmother) Atty

Atty Martinez, Samuel (Pro Per – Maternal Step-Grandfather)

Petition for Appointment of Temporary Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 04141:  Aff.Sub.Wit.  Verified Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order	x x		Minute Order 4/14/15: Examiner Notes handed in open court. The parents must be properly noticed. Petition granted, cont. to 4/28/15.  As of 4/23/15, the following issue remains:  1. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) on: - Alvaro Gomez Martinez (Father) - Liliana Martinez Mendieta (Mother)
Aff. Posting			Reviewed by: skc
Status Rpt			<b>Reviewed on:</b> 4/23/15
✓ UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 27 - Gomez

Petitioner

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp	X	See petition for details.	NEEDS/PROBLEMS/COMMENTS:  1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing at least five court days prior to the hearing pursuant to Probate Code §2250(e) on:  - Thurman Ligons (Father)  - Laquandra Kinchen Ligons (Mother)
	Objections			
	Video Receipt			
	CI Report			
	9202			
<b>&gt;</b>	Order			Partage discount
	Aff. Posting			Reviewed by: skc
-	Status Rpt			Reviewed on: 4/23/15
-	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 28 - Ligons